



The Opioid Epidemic – A View From The Front Lines Survey Results

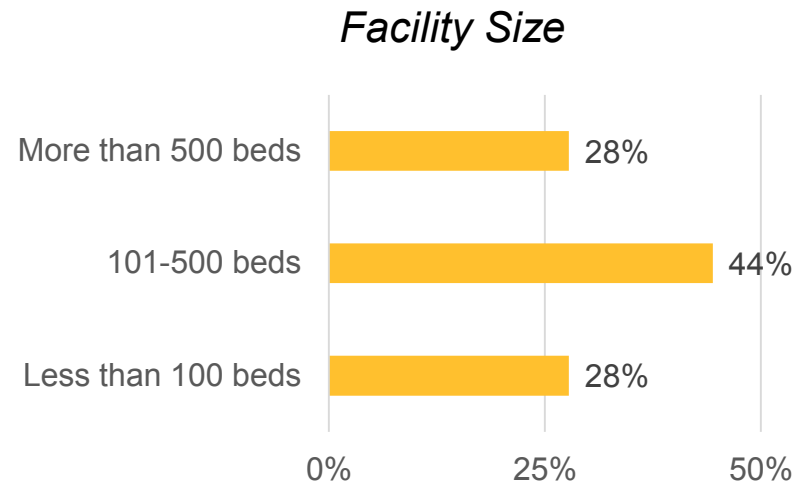
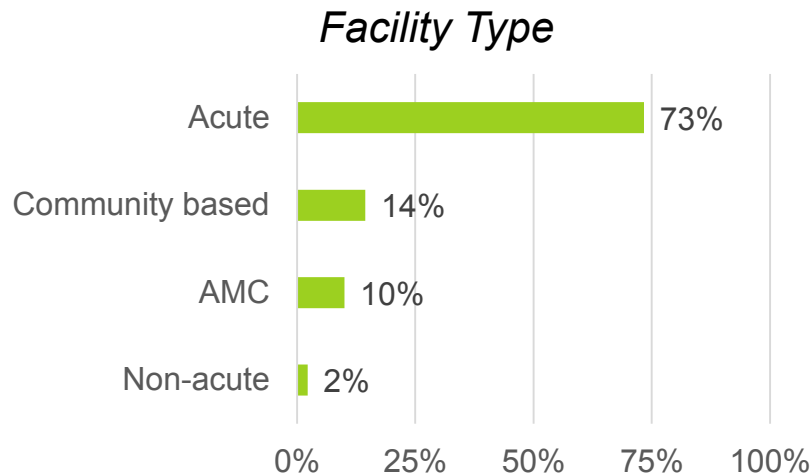
October 2018

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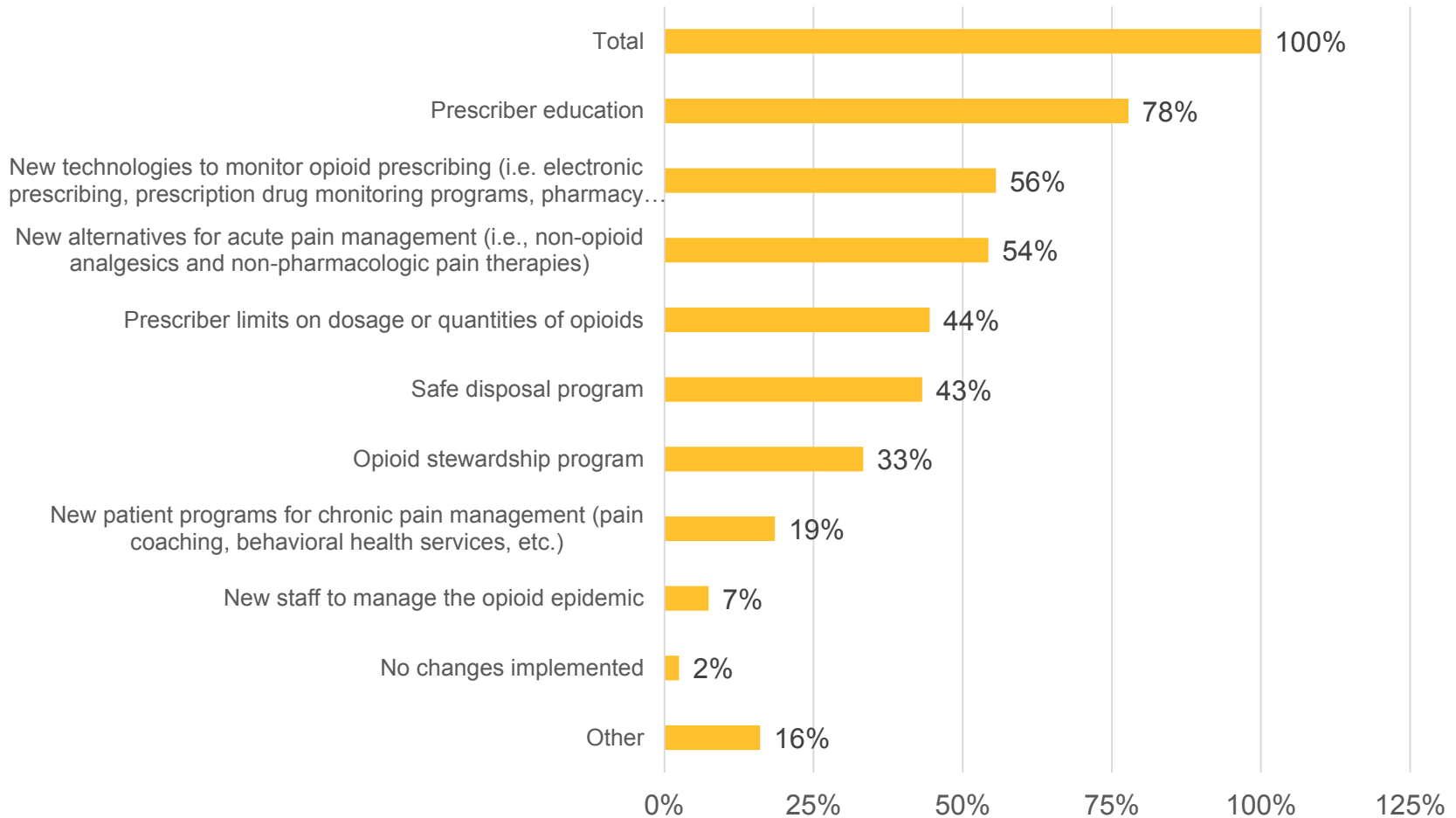
Methodology and Demographics

Methodology

- An electronic survey was distributed via email to 4,688 Chief Nursing Officers, Chief Quality Officers, Directors of Pharmacy, Physicians, and Executive/ Senior Vice Presidents/ Directors.
- Survey fielding: July 10 – July 31



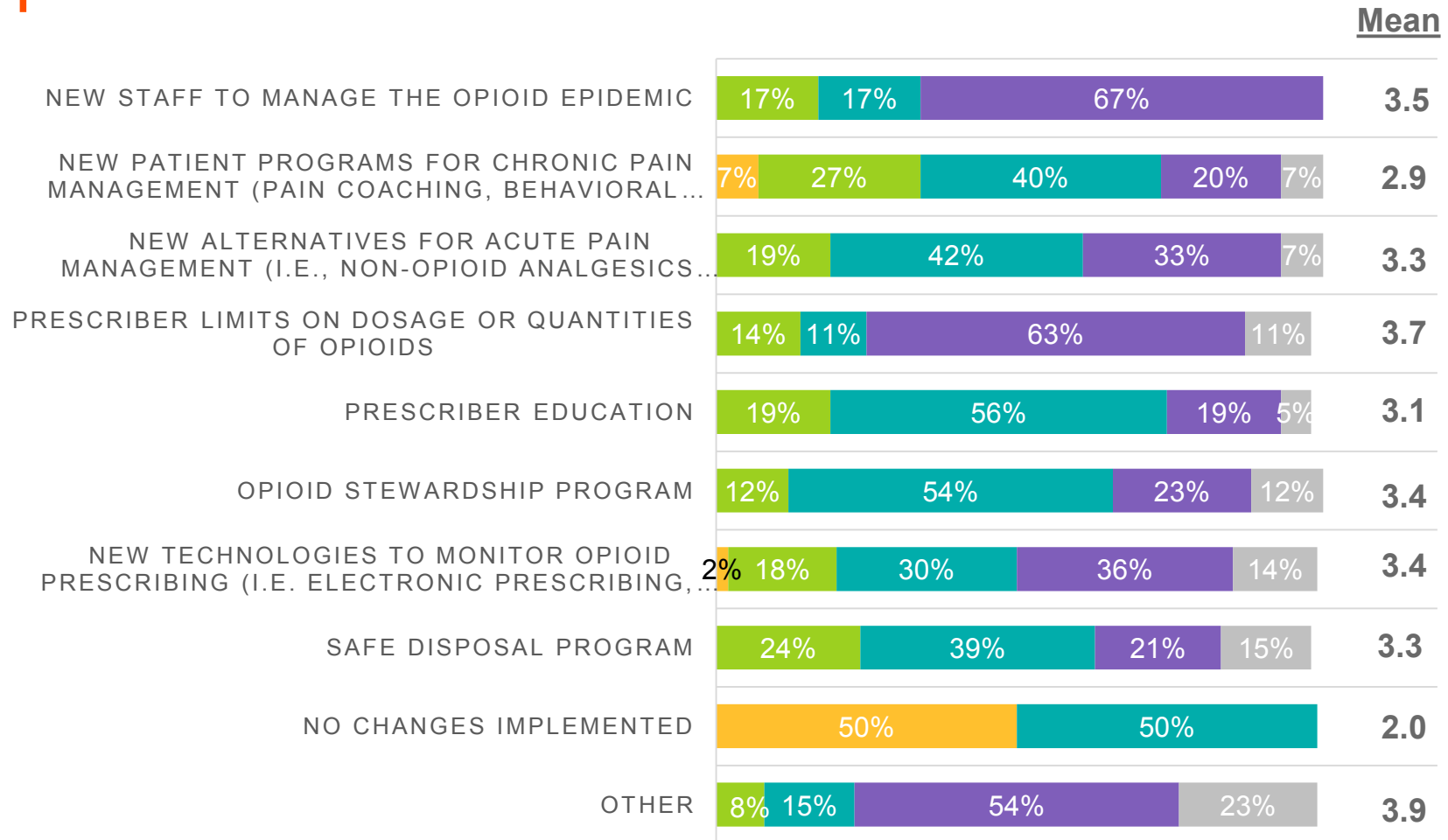
Programs/Changes Implemented in Last 12 Months to Address Opioid Epidemic*



*Please note: Respondents could select all that apply, so total percentage will exceed 100%.

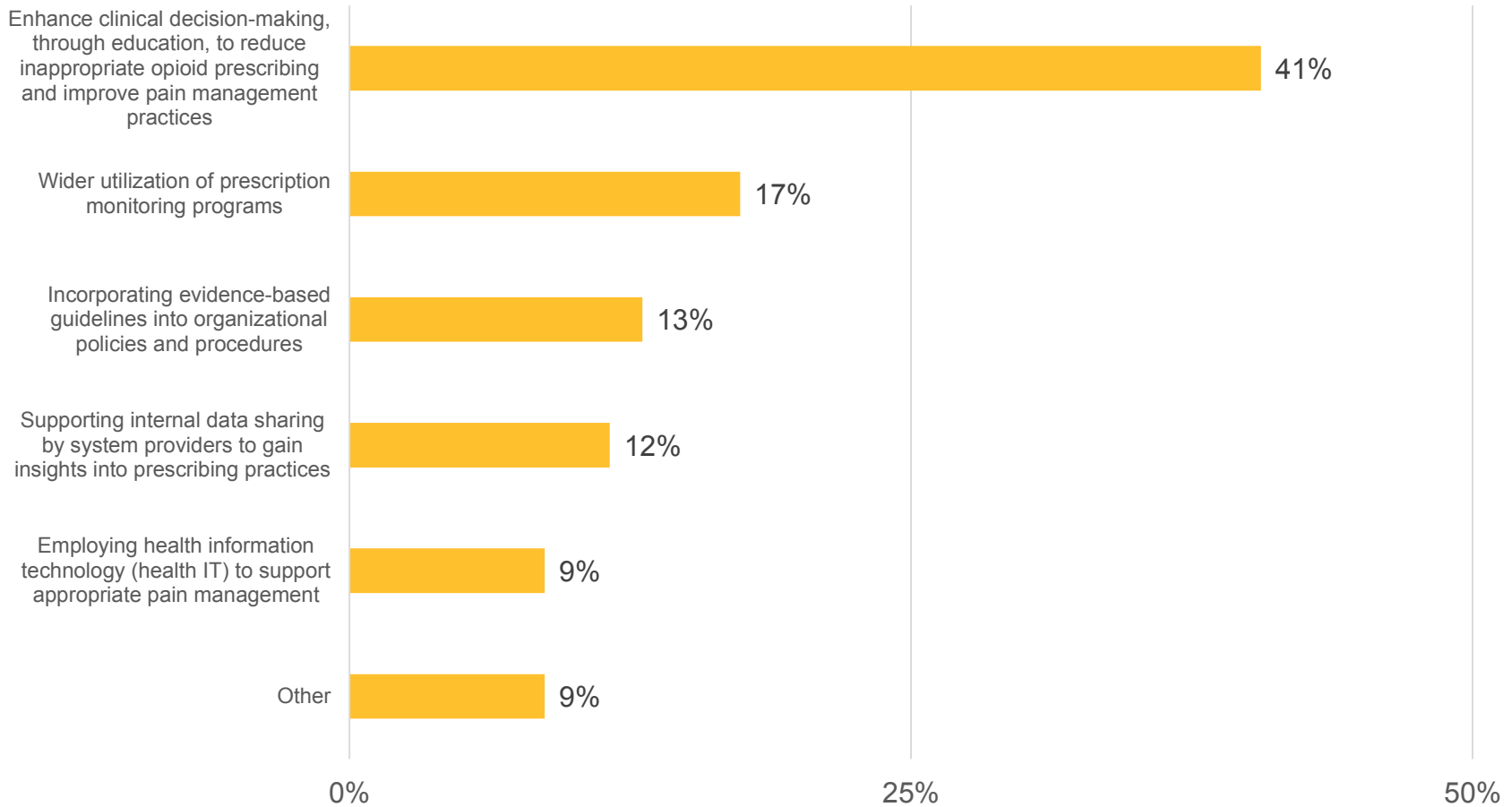
Total respondents = 81

Program's Effectiveness in Addressing Opioid Epidemic



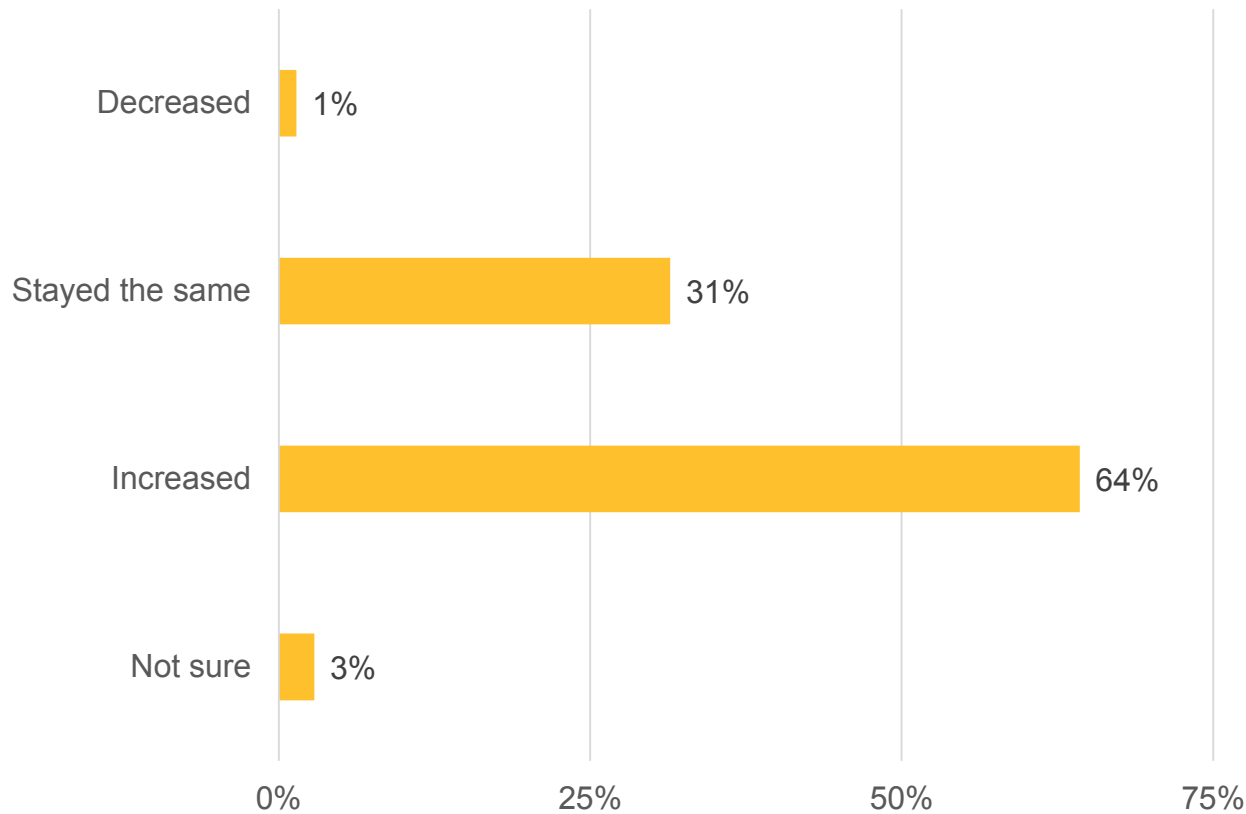
■ Not effective at all
 ■ Slightly effective
 ■ Moderately effective
 ■ Very effective
 ■ Extremely effective

Most Helpful Change to Prescribing Practices to Reduce Opioid Abuse*



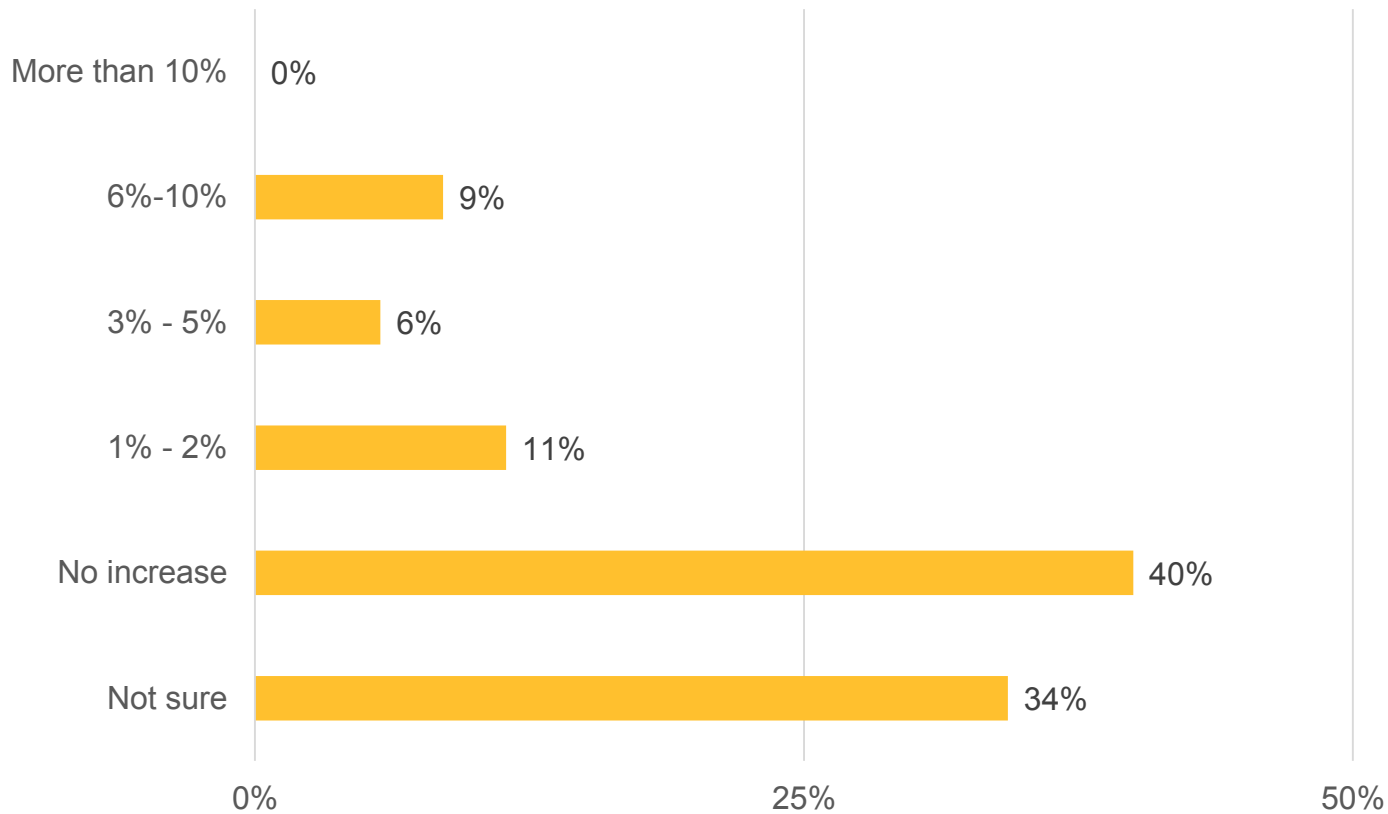
* Total respondents = 69

Change in Organization's Investment in Opioid Medication Management in Last 12 Months*



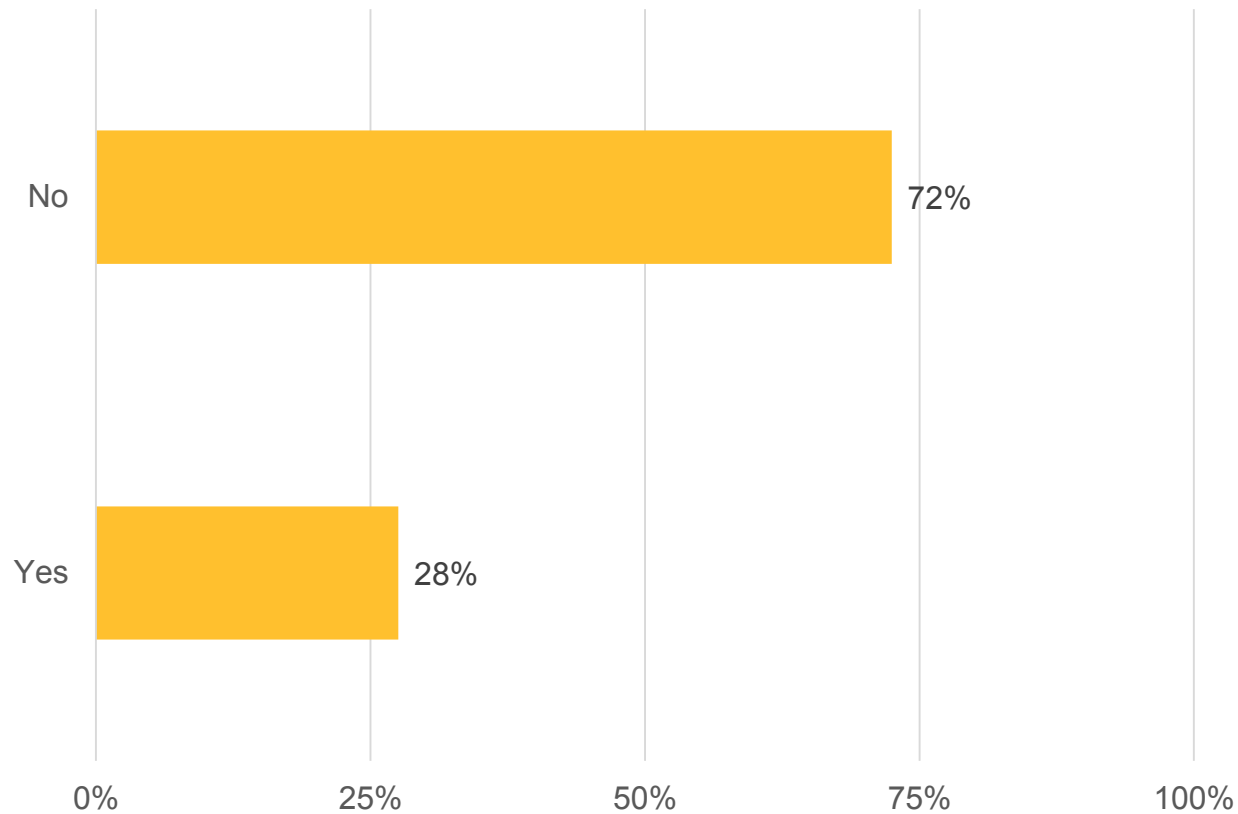
* Total respondents = 70

Organization's Spending Increase to Deal with Impact of Opioid Epidemic in Last 12 Months*



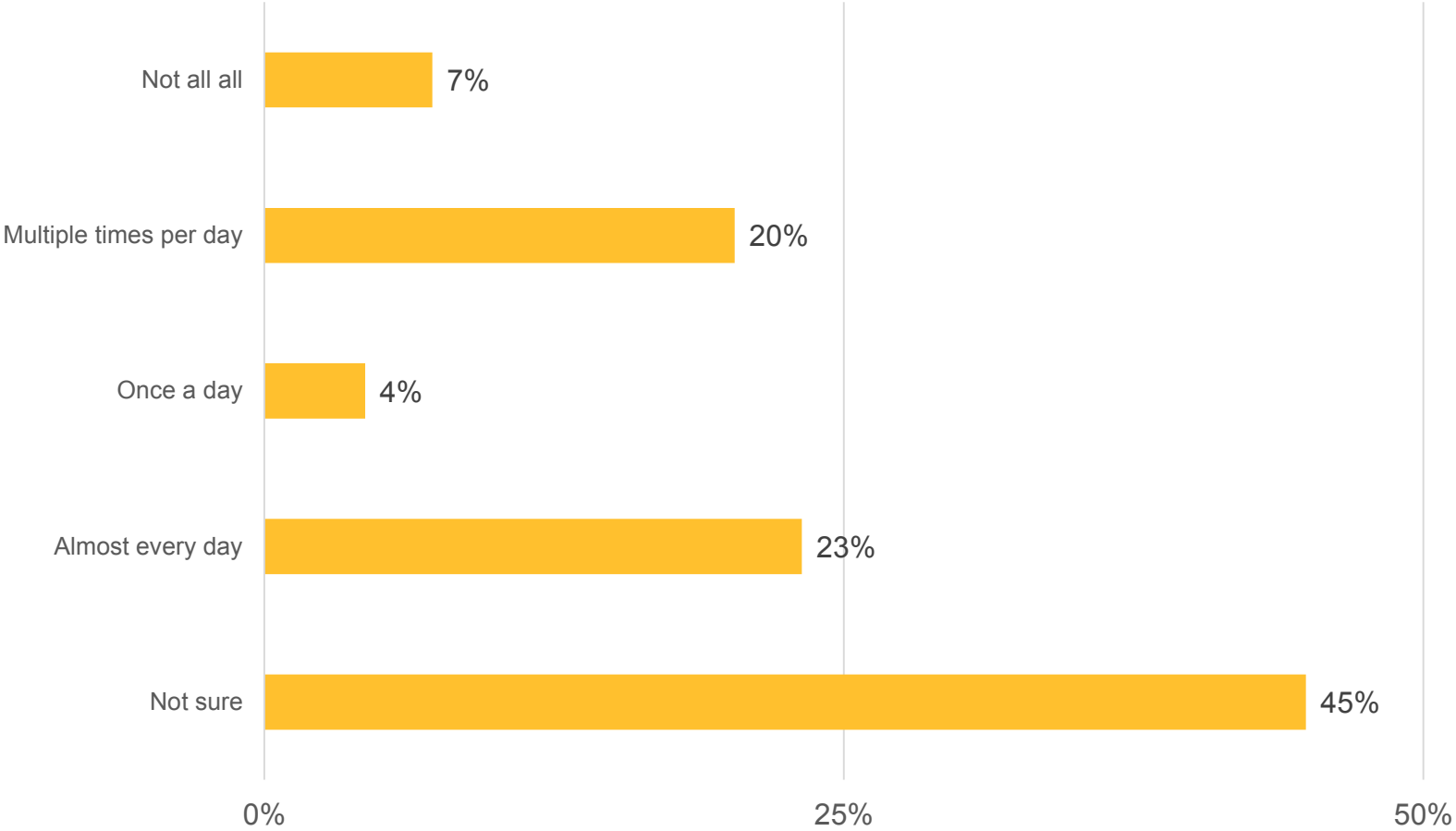
* Total respondents = 70

Have Resources Been Diverted from Other Areas of Facility to Deal with Opioid Epidemic?*



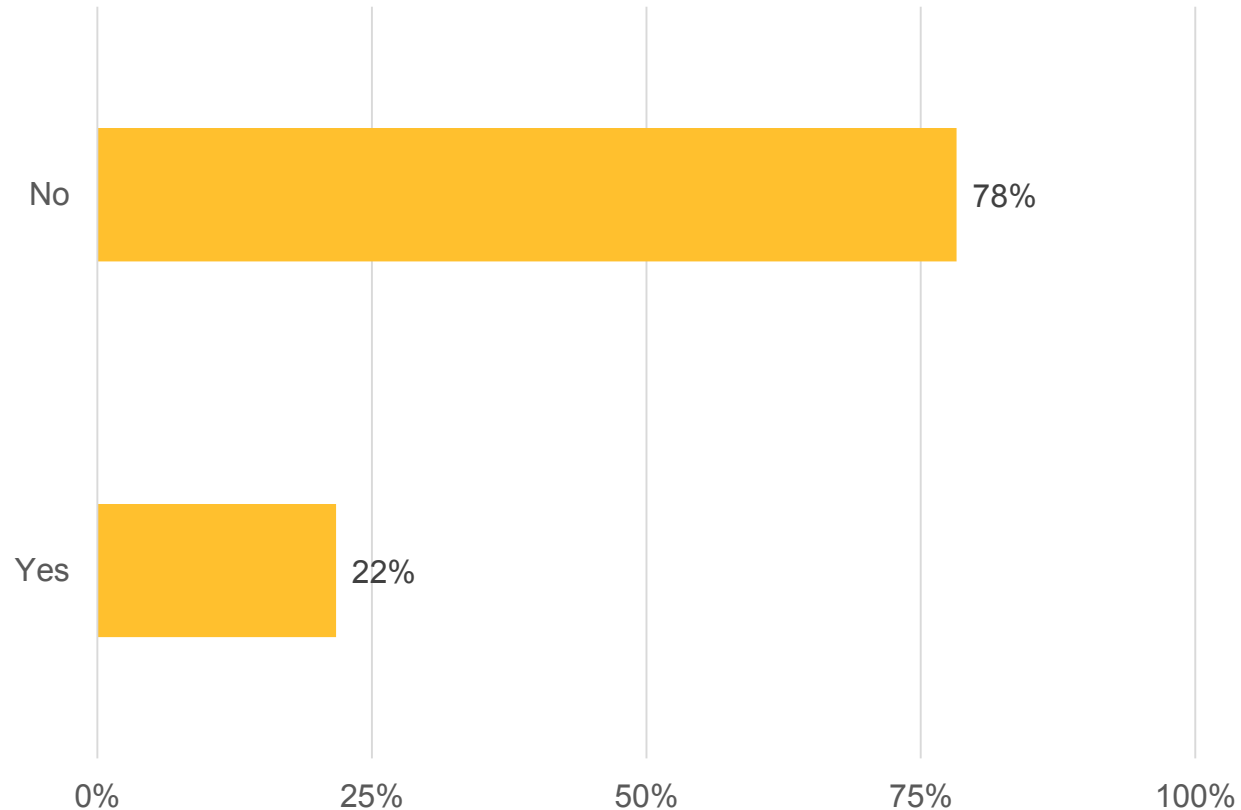
* Total respondents = 69

Frequency of Patients Seeking Opioids for Abuse in Last Week*



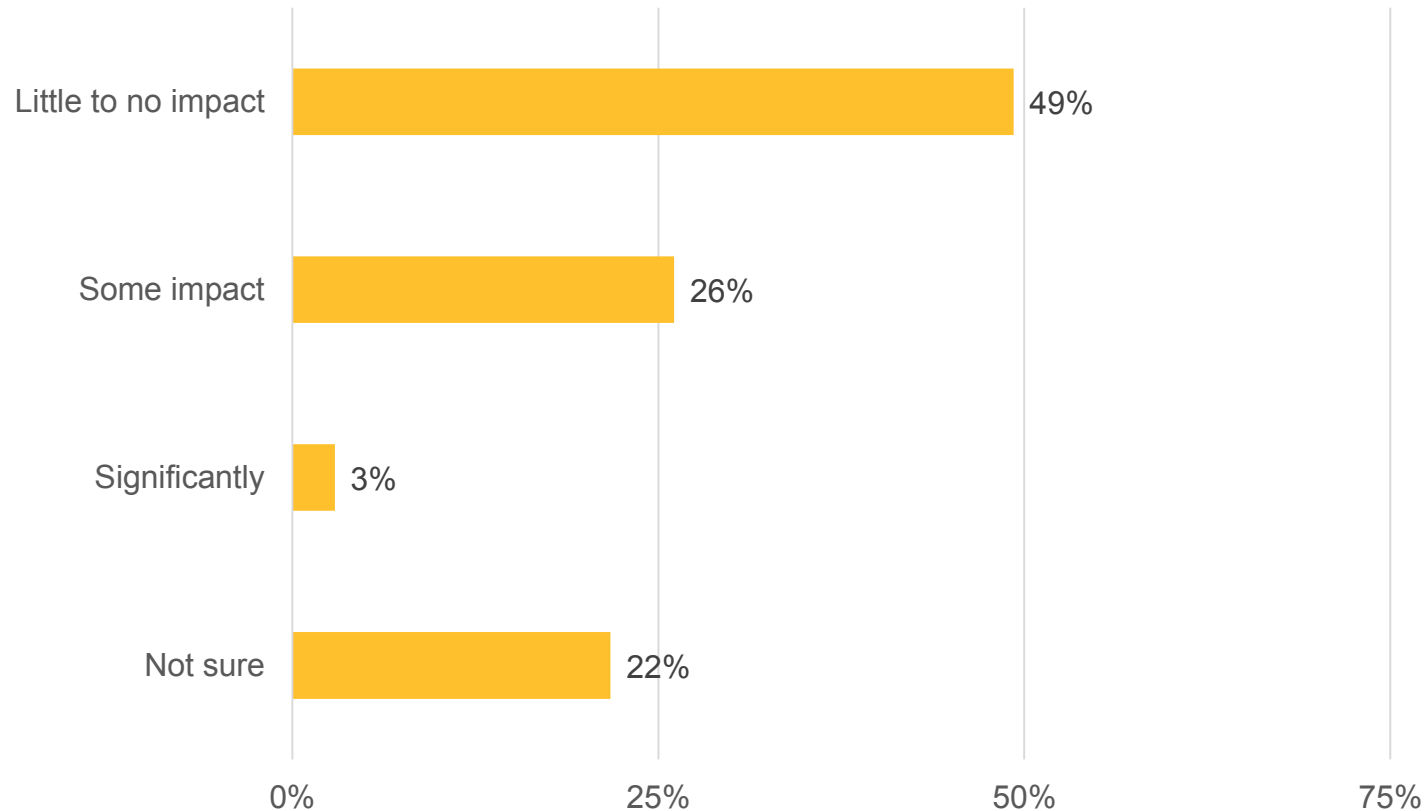
* Total respondents = 69

Opioid Epidemic Having Limited Impact on Overall Ability to Serve Patients



* Total respondents = 69

Impact of Opioid Epidemic on Increasing Patient Wait Times*



* Total respondents = 69